

U.S. ARMY CORPS OF ENGINEERS EUROPE DISTRICT

Society of American Military Engineers Briefing

January 2024



Spangdahlem Medical Clinic,
Germany



US Army Corps
of Engineers®

U.S. ARMY



EUROPE DISTRICT – MISSION LINES

▪MILCON

- ▶ Military Construction Army (MCA)
- ▶ Military Construction Air Force (MCAF)
- ▶ Department of Defense – Medical (DoDM)
- ▶ Department of Defense Education Activity – MILCON
- ▶ Army Family Housing (AFH)
- ▶ Missile Defense

▪Operations and Maintenance

- ▶ Operations and Maintenance Army & Air Force (OMA & OMAF)
- ▶ Environmental (Army & Air Force)

▪International and Interagency Support

- ▶ Foreign Military Financing (FMF) – Israel, Poland
- ▶ NATO Security Investment Program (NSIP)
- ▶ Family and Morale, Welfare and Recreation Command (FMWRC)
- ▶ Non-Appropriated Funds (NAF) – Army Lodging
- ▶ DeCA / AAFES
- ▶ EUCOM / AFRICOM Support (Humanitarian Assistance, Section 333, EXBC, etc.)





EUROPE DISTRICT MISSION AREA



District HQ – Wiesbaden

Special Projects RO
(AFRICOM/EUCOM)

Baltics PO – Tallinn, Estonia

Latvia/Lithuania PO – Riga, Latvia



Bavaria Area Office – Grafenwoehr, Germany

Grafenwoehr RO

Wiesbaden RO

Ansbach PO

Hohenfels PO

Garmisch PO

Stuttgart RO



Poland MDA AO

NSF Redzikowo

•500+ employees
•20% Local Nationals
•30+ field offices in 14 countries



Northern Europe Area Office (Poznan, Poland)

Powidz RO – Powidz, Poland

Hungary PO – Budapest*



Southern Europe Area Office (Vicenza, Italy)

Romania RO – Mihail Kogălniceanu (MK)

Câmpia Turzii PO – Romania

NSTA PO – Bulgaria

Mediterranean RO – Vicenza, Italy

Aviano PO - Italy

Livorno PO - Italy

The U.S. Engineer Group Turkey (USEG)– Incirlik AB

Caucasus PO – Tbilisi, Georgia



ROBMC (Hospital) Area Office



Israel Area Office – Herzliya, Israel

Central RO (Herzliya)

South RO (Beer sheva)



BENELUX AO – Brussels, Belgium

Cheivres RO – Belgium

Brunssum-RO – Netherlands

Dülmen PO – Germany

Brussels PO – Belgium

Norway PO – Oslo, Norway*



Central Area Office – Sembach, Germany

Ramstein AFB RO

Spangdahlem AFB PO

Kaiserslautern RO

Germersheim PO

Baumholder RO*



LEGEND



Area Office



RO: Resident Office



PO: Project Office

*Planned



USACE – TOTAL PROGRAM EUROPE DISTRICT AOR

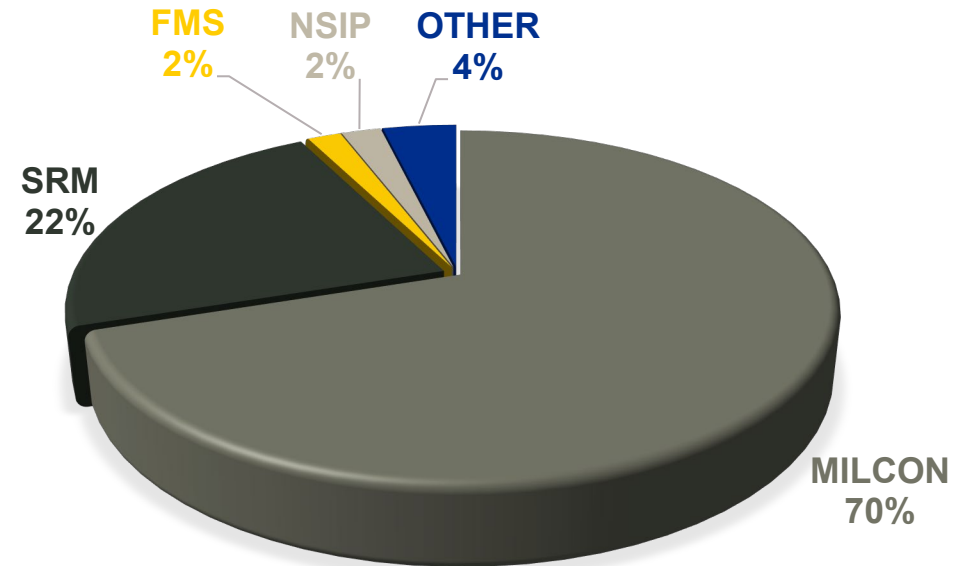
(DESIGN & CONSTRUCTION)

Funds Source	Program Amount (\$M)
MILCON	\$7,079
SRM	\$2,277
FMS	\$174
NSIP	\$207
OTHER	\$383
Total	\$10,120

TOTAL PROGRAM

- MILITARY CONSTRUCTION (MILCON)
- SUSTAINMENT, RESTORATION, & MODERNIZATION (SRM)
- FOREIGN MILITARY FINANCING (FMF)
- NATO SECURITY INVESTMENT PROGRAM (NSIP)
- OTHERS
 - DIRECT SUPPORT TO EUCOM & AFRICOM
 - ENVIRONMENTAL
 - REAL ESTATE
 - NON-APPROPRIATED FUNDS
 - PLANNING
 - HOST NATION SUPPORT

TOTAL PROGRAM PROFILE



TOTAL PROGRAM: \$10,120 M



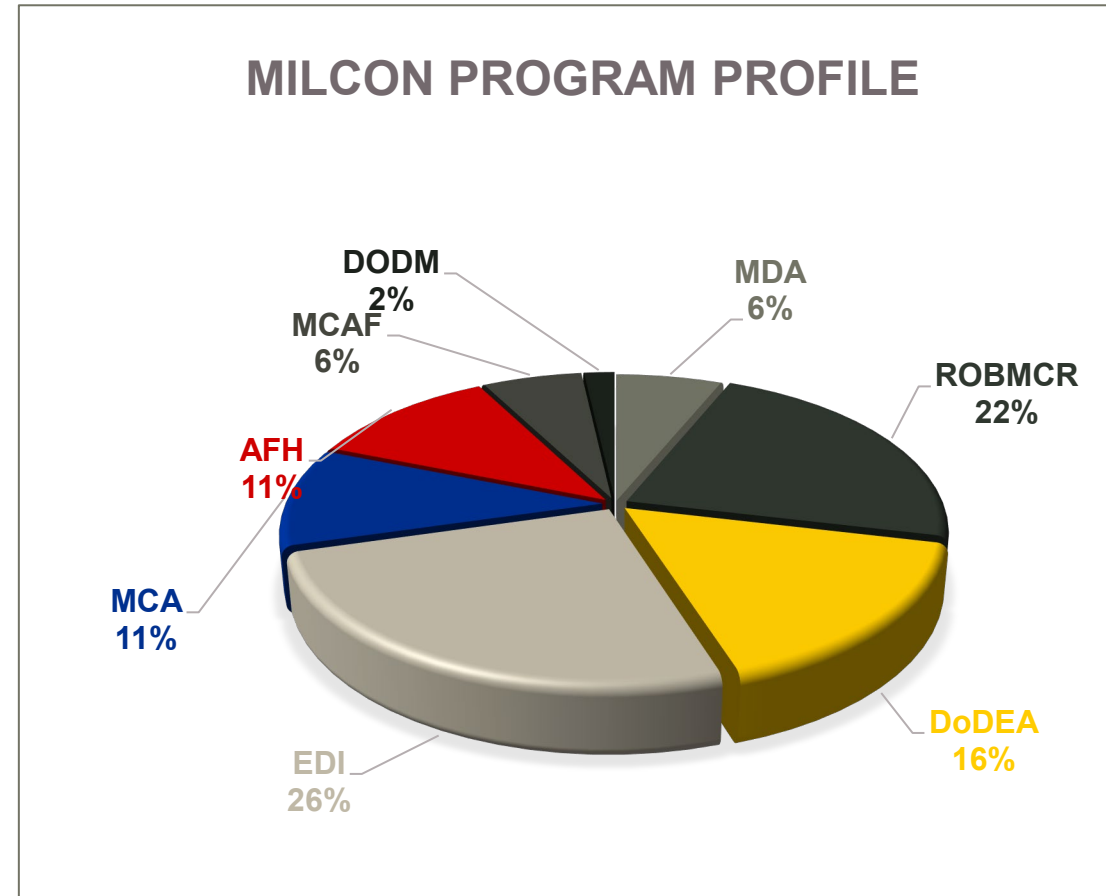
MILCON ONLY PROGRAM - USACE AOR

(DESIGN & CONSTRUCTION)

Project Phase	Program Amount (\$M)
Design	\$3,851
Construction	\$3,229
Total	\$7,080

Military Construction (MILCON)

- Missile Defense Agency (MDA)
- Rhine Ordnance Barracks Medical Center (ROBMC-DHA)
- European Deterrence Initiative (EDI)
- European Infrastructure Consolidation (EIC)
- Department of Defense Education Activity (DoDEA)
- MILCON Army (MCA)
- MILCON Air Force (MCAF)
- DoD Medical (DODM)
- Army Family housing (AFH)
- Other:
 - Defense Logistics Agency (DLA)
 - Defense Information Systems Agency (DISA)
 - Unspecified Minor MILCON (UMMCA)
 - Energy Conservation Investment Program (ECIP)
 - Special Operations Command (SOCOM)
 - Marine Forces Europe and Africa (MARFOREUR/AF)



Total MILCON Program \$7,080 M



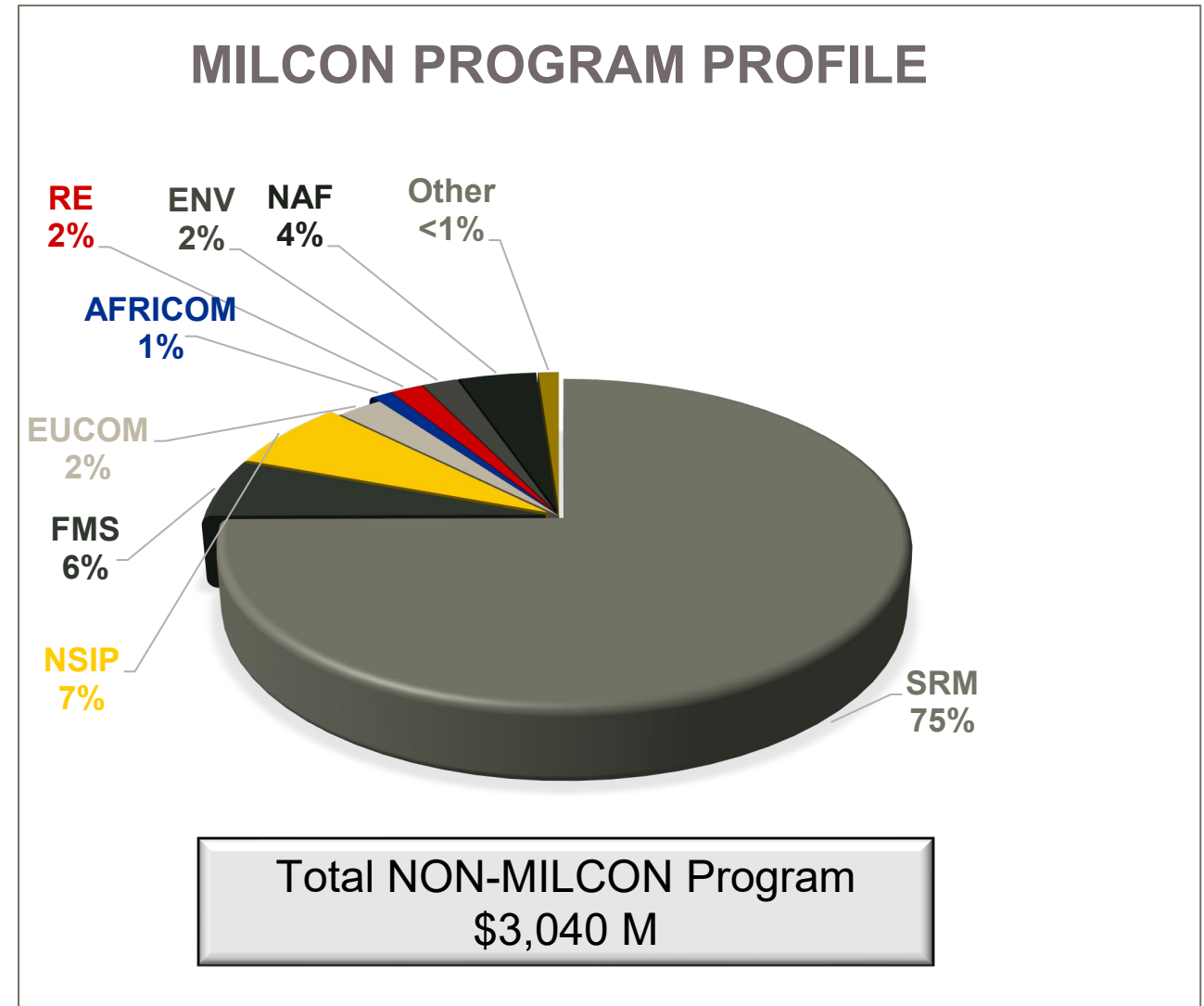
NON-MILCON PROGRAM - USACE AOR

(DESIGN & CONSTRUCTION)

Funds Source	Program Amount (\$M)
SRM	\$2,276.9
FMS	\$174
NSIP	\$207
OTHER	\$370.76
Total	\$3,040

Non-MILCON Programs

- SUSTAINMENT, RESTORATION, & MODIFICATION (SRM)
- NATO SECURITY INVESTMENT PROGRAM (NSIP)
- FOREIGN MILITARY FINANCING (FMF)
- DIRECT SUPPORT TO EUCCOM & AFRICOM
- ENVIRONMENTAL (ENV)
- REAL ESTATE (RE)
- NON-APPROPRIATED FUNDS (NAF)
- OTHER
 - HOST NATION SUPPORT
 - MISCELLANEOUS MISSION SUPPORT





EUROPE AND AFRICA

UNIQUE OPERATING CONDITIONS

Germany

- ABG75 Agreement and Implementing Instructions
- Work through Bauamts (state construction agents)
- Contracts with Unit Pricing
- Estimated Basis Contracting
- Limited Design-Build ability
- Europe District initiatives to modify and influence change

Belgium

- Current agreements interpreted differently by U.S. and Belgium
- Every new project requires a separate project execution procedure
- Additional Host Nation coordination and processing fee

Israel

- Foreign Military Funding (FMF)
- Restricted to U.S. Firms Only
- 51% of non-exempt content must be U.S.
- Israeli content limited to exempt items

Italy

- Construction and repair projects require Mixed Commission notification or approval
- Additional contract certifications are required by Italian law (S.O.A)
- Contractors must pass Anti-Mafia screening

Denmark, Czech Republic, Sweden, Finland

- Pending Country Agreements

Turkey

- Construction and Design Projects, material lists, and building permits must be approved by Turkish government
- Turkey recently implemented a unilateral determination that all Construction and AE Design firms must have full corporate registration in Turkey. This implementation is effected by refusing to grant installation access to all non-Turkish contractors. The U.S. strongly disagrees with this policy, however, has had limited success in reversing it.
- The Turkish Government insists on primarily Turkish-sourced material for all construction. This can increase time and cost if material is not readily available in Turkey.
- Quality of construction and/or poor QC can be a challenge for USACE QA oversight

Romania, Bulgaria, Poland, Estonia, Latvia, Lithuania, Hungary, Norway, Slovakia

- All have some form of country agreements; however, each is different:
 - SOFA Supplemental
 - Defense Cooperation Agreements
 - Implementing Arrangements

Africa

- Austere Environment
- Limited SOFA and Defense Cooperation Agreements (DCAs)
- Absent SOFA and DCAs, diplomatic notes to cover status of personnel, contractors, tax and customs privileges must be secured
- Construction Quality and Safety is a Challenge
- Underdeveloped Transportation Network
- Force Protection challenges especially in FPCON “Charlie” countries

RHINE ORDNANCE BARRACKS MEDICAL CENTER REPLACEMENT – CAMPUS LAYOUT



- PROGRAM AMOUNT: \$1.59B over eleven fiscal years (FY2012-2019, FY2021, FY2023-2024)

- SCHEDULE:**

- ▶ 2024: Target for MedCen design completion
- ▶ Dec 2027: Target construction completion
- ▶ Late 2027 – Late 2028: Initial Outfitting & Transition (Defense Health Agency)



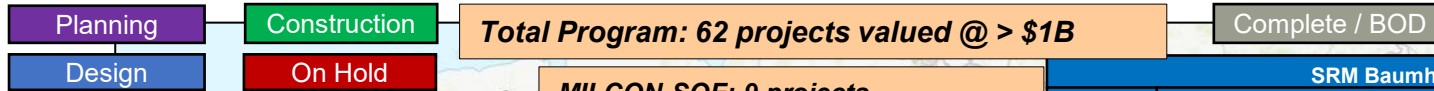
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U.S. ARMY



Baumholder / SOF-to-BH: Project Overview



Total Program: 62 projects valued @ > \$1B

SOCOM MILCON Baumholder			
9 Projects	Total PA (\$M)	> \$150	Award to Industry
FY	Project Name	PA Range (\$M)	
4 Projects FY 2023			
2023	Operations Annex	> \$10	2024
2023	Battalion Annex	> \$10	2024
2023	Support Annex	> \$10	2024
2023	Communications Annex	\$5 - \$10	2024
5 Projects FY 2024/25			
2024	Physical Fitness / Training Ctr	> \$10	2024
2024	Parachute Rigging Facility	> \$10	2024
2024	Company Operations Facilities	> \$10	2024
2025	Protective Barriers (UMMC)	\$5 - \$10	2025
2025	Maintenance Fac. / Visitor's Ctr	> \$10	2025

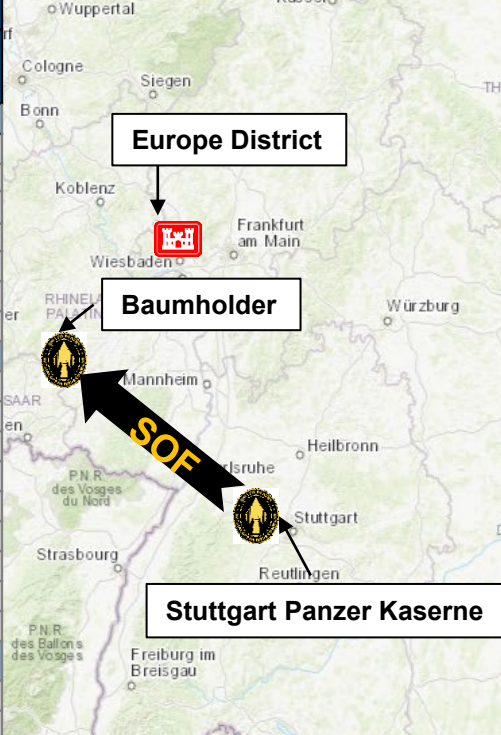
NON-SOCOM MILCON Baumholder			
18 Projects	Total PA (\$M)	> \$700	Award to Industry
FY	Project Name	PA (\$M)	
Army Family Housing			
2018	Family Housing Improvements	> \$10	2022
2019	Family Housing Improvements	> \$10	2022
2020	Family Housing Improvements	> \$10	2022
2023	AFH Replacement Construction	> \$10	2023
2023	Family Housing Improvements	> \$10	2024
2024	AFH Replacement Construction	> \$10	2024
2025	AFH Replacement Construction	> \$10	2025
Army Ranges			
2021	Shoothouse	\$5 - \$10	2026
2022	Shoothouse	> \$10	2026
2022	Small Arms Range	> \$10	2025
2022	Breaching Facility (UMMCA)	\$5 - \$10	2025
2026	Range Upgrades	\$5 - \$10	TBD
2026	Breaching Facility (UMMCA)	\$1 - \$5	TBD
2026	Shoothouse	> \$10	TBD
2028	Range Tower	\$5 - \$10	TBD
2028	Range Upgrades	> \$10	TBD

DoDEA Schools			
FY	Project Name	PA (\$M)	Award to Industry
2023	Baumholder Elementary School	> \$10	2023
2027	Baumholder Middle/High School	> \$10	2027

MILCON-SOF: 9 projects
MILCON: 18 projects
SRM: 34 projects
NAF: 1 project

6 Projects in Planning > \$50M
25 Projects in Design: > \$500M
17 Projects in Construction: > \$450M
11 Projects Completed: > \$100M
On Hold: 3 projects

Key Takeaway for FY24 - FY27:
Construction Award to Industry: >\$500M



SRM Baumholder			
34 Projects	Total PA (\$M)	> \$250	Award to Industry
FY	Project Name	PA (\$M)	
5 Projects FY 2018			
2018	Renovate/ Repair Bldg 8666	\$5 - \$10	2018
2018	Renovate/ Repair Bldgs 8108 and 8228	> \$10	2018
2018	Renovate/ Repair Bldgs 8207, 8209 & 8260	> \$10	2018
2018	Renovate/ Repair Bldg 8270	\$5 - \$10	2022
2018	Renovate/ Repair Bldg 8217	\$5 - \$10	2022
5 Projects FY 2020			
2020	Repair Bldgs 8225 and 8226	> \$10	2020
2020	Repair Bldg 8222	> \$10	2020
2020	Renovate Bldgs 8252,8253	> \$10	2020
2020	Renovate Bldgs 8245,8254,8312	> \$10	2020
2020	Repair Bldgs 8201,8202,8211,8221	> \$10	2020
4 Projects FY 2021			
2021	Retrofit Ramstein HAS (DB)	\$1 - \$5	2021
2021	Upgrade Pump House	\$5 - \$10	2021
2021	Power Substation Upgrades (JOC)	\$1 - \$5	2021
2021	Repair Roof Bldg 8259 (JOC)	\$1 - \$5	2021
8 Projects FY 2022/23			
2022	Renovate/Repair Bldg 8214 (JOC)	\$1 - \$5	2022
2022	Renovate/Repair Bldg 8215 (JOC)	\$1 - \$5	2022
2022	Renovate/Repair Bldg 8224 (JOC)	\$1 - \$5	2022
2022	Renovate/Repair Bldg 8235 (JOC)	\$1 - \$5	2022
2022	Renovate/Repair Bldg 8240 (JOC)	\$1 - \$5	2022
2022	Renovate/Repair Bldg 8250 (DB)	\$5 - \$10	2022
2022	Power Substation Upgrades (DB)	\$1 - \$5	2022
2023	Relocate Antenna Tower (JOC)	\$.25 - \$.5	2023
8 Projects FY 2024			
2024	Renovate/Repair Bldg 8223 (convert to UMMC)	\$5 - \$10	2024
2024	8252/8253 Design (Interior)	\$1 - \$5	2024
2024	Renovate/Repair Bldg 8216 (DB)	\$5 - \$10	2024
2024	Renovate/Repair Bldg 8227 (DB-RFP)	\$5 - \$10	2024
2024	Renovate/Repair Bldg 8234 (DB-RFP)	\$5 - \$10	2024
2024	Renovate/Repair Bldg 8259 (DB-RFP)	\$1 - \$5	2024
2024	Renovate/Repair Bldg 8261 (DB-RFP)	\$1 - \$5	2024
2024	Enabler's Facility Bldg 8262 (DB-RFP)	\$1 - \$5	2024
4 Projects Planned / Future			
TBD	Repair Bldgs 8246, 8247	> \$10	TBD
2025	Fire Water Distribution/Hydrants (ABG2-DBB)	\$5 - \$10	TBD
2025	Emergency Generators (AP-DBB)	\$1 - \$5	TBD
2027	SOF Readiness Facility	> \$10	TBD
NAF (FY20)	Army Lodge Bldg 8640	> \$10	2023



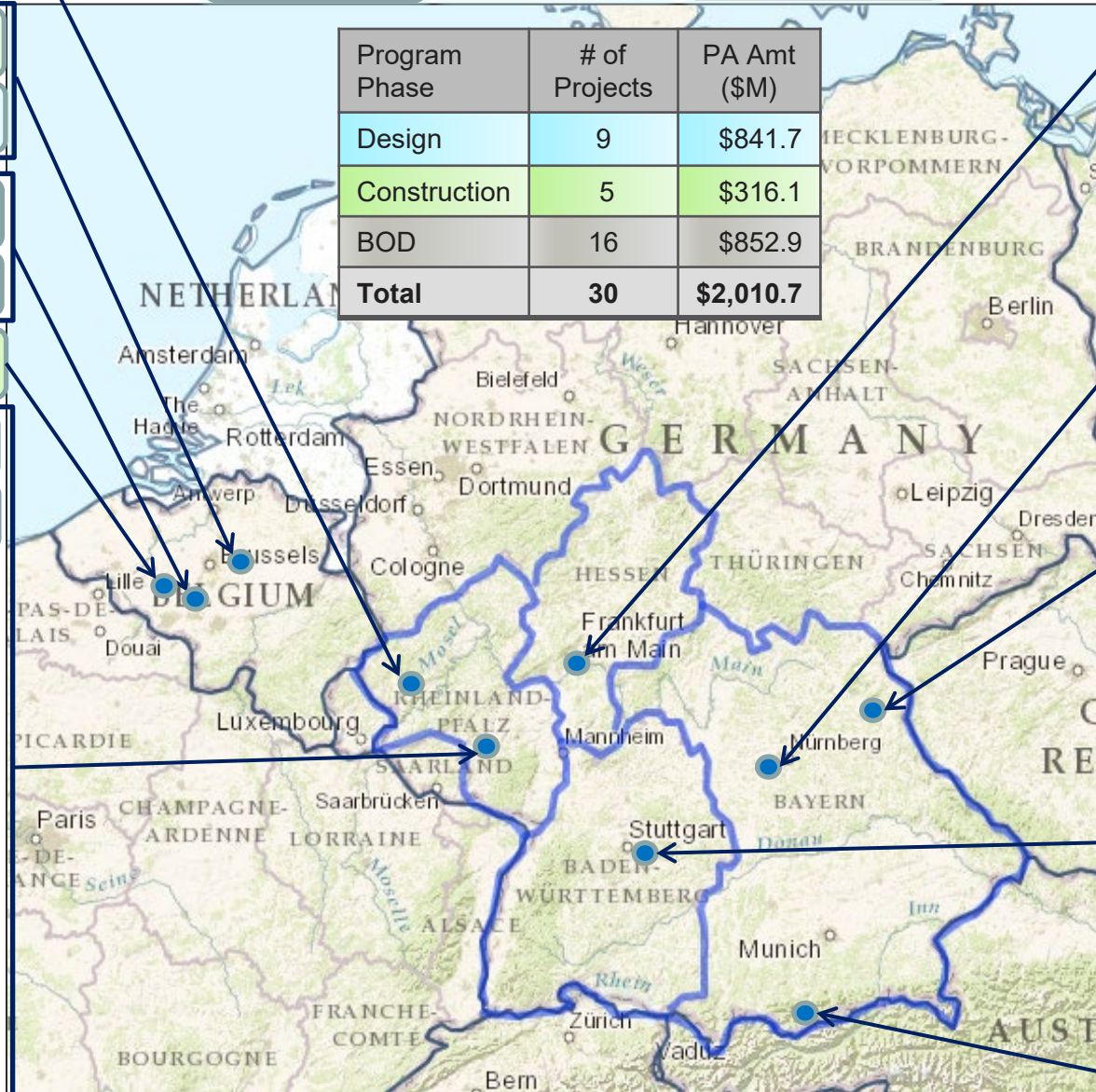
DoDEA-Europe Projects (USACE Managed)

Design

Construction

Beneficial Occupancy Determination (BOD)

Program Phase	# of Projects	PA Amt (\$M)
Design	9	\$841.7
Construction	5	\$316.1
BOD	16	\$852.9
Total	30	\$2,010.7



- FY12 Spangdahlem MS-HS \$86.8M
- FY18 Spangdahlem ES \$94.6M
- FY15 Brussels ES-MS-HS \$37.1M
- FY25 Art & Music Parking (Brussels) \$14.0M
- FY10 SHAPE ES-MS \$37.2M
- FY11 SHAPE HS \$66.9M
- FY22 West DSO (Chievres) \$25.0M
- FY10 Kaiserslautern HS \$73.8M
- FY13 Vogelweh ES \$61.4M
- FY14 Kaiserslautern ES \$49.9M
- FY14 Ramstein HS \$98.8M
- FY17 Sembach ES \$52.7M
- FY19 Kaiserslautern MS \$135.6M
- FY20 Landstuhl ES \$110.5M
- FY24 Ramstein MS \$181.8M
- FY23 Baumholder ES \$106.7M
- FY26 Baumholder MHS \$105.5M (DRAFT)

- FY13 Wiesbaden HS \$52.0M
- FY14 Wiesbaden ES (Wiesbaden) \$58.9M
- FY14 Wiesbaden MS \$50.8M
- FY19 Clay Kaserne ES (Wiesbaden) \$104.8M
- FY12 Ansbach MS-HS Expansion \$11.6M
- FY28 Urlas ES \$67.3M
- FY12 Netzaberg MS Addition (Grafenwoehr) \$6.5M
- FY16 Grafenwoehr ES \$38.1M
- FY10 Boeblingen ES (Stuttgart) \$50.8M
- FY11 Boeblingen HS (Stuttgart) \$47.7M
- FY16 Patch ES (Stuttgart) \$61.7M
- FY18 Robinson ES (Stuttgart) \$91.6M
- FY27 Garmisch EMS \$30.6 M



ISRAEL FMF PROGRAM

The Israel FMF Program is significant and relevant, supporting U.S. foreign policy and regional security goals by enabling Israel to improve their defense capabilities, work toward common security goals while continuing cooperative bilateral military relationships, and enhancing interoperability with U.S. Forces. USACE projects span from military facilities to infrastructure.

Typical Projects

- Support of F35i (Hardened Aircraft Shelters, Airfields/Runways, Fueling Stations, Squadron Ops, Training Facilities, Simulators)
- Ammunition Storage
- Barracks
- Command and Control Facilities
- Complete new bases (Air Defense Base, Brigade)
- Missile Defense Program (Iron Dome, David's Sling (Arrow), Ballistic Missile Defense (BMD))
- Intelligence Facilities
- Military Port Expansion
- Pier construction
- Underwater Surveillance Projects

Execution

- Over \$1.8B in signed Letters of Offer and Acceptance (LOAs) since 2001
- \$100M average annual program awards.
- Estimating FY24 awards valued at approximately \$140M:
 - a. Design: 4 projects approx. \$30M
 - b. Construction: 2 projects approx. \$110M
- **F35i Program**
 - Over \$400M awarded
 - Phased delivery through 2024
- **KC46 Bed down**
 - Over \$100M planned 2024-2026
- **CH53K Bed down**
 - Over \$250M planned 2024-2026





FY24+ IDIQ BASE CONTRACTS

A/E, PLANNING, MAPPING, ENV (BEST VALUE)

IDIQ Tool	Geographical Area / Purpose (*FY24 start/FY25 award)	Amount / Term	Sources Sought (MMM YY)	Solicitation (MMM YY)	Award (MMM YY)
MATOC	Bridge-General AE Services MILCON	\$95M / 2 Years	APR 23	FEB 24	MAY 24
MATOC	Bridge-General AE Services Non MILCON	\$95M / 2 Years	'APR 23	FEB 24	MAY 24
MATOC	General AE: DE, BENELUX, PO,CZ, NO, DK - MILCON	\$248.4 / 5 Years	APR 23	MAR 24	OCT 24
MATOC	General AE: DE, BENELUX, PO,CZ, NO, DK - Non MILCON	\$248.4 / 5 Years	APR 23	MAR 24	OCT 24
MATOC	Planning (EUCOM-wide)	\$95M / 5 Years	MAR 23	NOV 23	JUL 24
MATOC	Mapping (EUCOM-wide)	\$50M / 5 Years	MAR 23	DEC 23	JUL 24
MATOC	Commissioning (EUCOM-wide)	\$15M / 5 Years	APR 23	DEC 23	APR 24
MATOC	General AE: Turkey	\$9M / 5 Years	FEB 22	JUL 22	DEC 23 (A)
MATOC	General AE: Africa	\$9M / 5 Years	MAY 22	SEP 22	NOV 23 (A)
MATOC	ITAM Erosion Control	\$40M / 5 Years	MAR 24	MAY 24	SEP 24
MATOC	Eastern Europe Compliance	\$15M / 5 Years	JAN 24	APR 24	JUL 24
MATOC	Western Europe Compliance	\$40M / 5 Years	DEC 23	APR 24	SEP 24
MATOC	DLA SRM	\$29M / 5 Years	JAN 23	JUN 23	DEC 23
MATOC	Remediation MATOC	\$45M / 5 Years	AUG23	JAN 24	MAY 24

General A/E

Environmental



USACE EUROPE DISTRICT A/E TORN FORECAST

US Army Corps of Engineers Europe District Task Order Requirements Notice Forecast, January 2024				
ID	Project Title	Location	Service Type	Projected Award (FY22 Quarter)
AE-24-0001	OM-Utility Upgrades for Contingency Ops Near B1152	Clay Kaserne	Design	FY24 Q3
AE-24-0007	FY27 PN 97800 Army Family Housing Junior NCO-Enlisted RB PH4	Vilseck	Design	FY24 Q3
AE-24-0008	Interior Design, B3340	Clay Kaserne	Design	FY24 Q3
AE-24-0016	Mechanical Electrical Report and Recommendation Building 1500	Clay Kaserne	Design	FY24 Q3
AE-24-0020	Zutendaal IEP USAG BE	Belgium	Planning	FY24 Q3
AE-24-0039	Bldg Water Study USAG BV	Tower Barracks	Planning	FY24 Q3
AE-24-0042	USAREUR-AF Theater Plan for CLS III and V		Planning	FY24 Q3
AE-24-0043	USAREUR-AF 7-ADPs		Planning	FY24 Q3
AE-24-0044	Repair Water Damages, Bldg 8083	Baumholder	Design	FY24 Q3
AE-24-0049	Renovate B4007	Mainz Kastel	Design	FY24 Q3
AE-24-0052	NSTA, Repair Utility Vaults per Survey	Bulgaria	Design	FY24 Q3
AE-24-0058	Legionella Study Phase II	LRMC	Design	FY24 Q3
AE-24-0069	Repairs to the Post Office B5817	Ansbach	Design	FY24 Q3
AE-24-0072	Repair UPH Barracks (B. 216 & 260)	ROB	Design	FY24 Q3
	Crestview Right Size B7006 & B7008	Wiesbaden	Design	FY24 Q4

NOTES:

1) This list is projected, for information only, and subject to change. As of the publication date, NAU is not obligated to award of any of the listed projects.

2) No firm is expected to receive a TORN for every potential project listed. NAU will determine which firms receive TORNs for each potential project.

3) NAU will not reply to requests for information about this list.



FY24+ IDIQ BASE CONTRACTS CONSTRUCTION (BEST VALUE)

#	IDIQ Tool	Geographical Area / Purpose (*FY24 start/FY25 award)	Amount / Term	Sources Sought (MMM YY)	Solicitation (MMM YY)	Award (MMM YY)
1	JOC	Italy	\$50M / 5 Years	JAN 23	JAN 24	MAY 25
2	JOC	Poland	\$35M / 5 Years	MAR 23	JAN 24	MAY 25
3	JOC	Bavaria, Germany	\$95M / 5 Years	JUL 23	JAN 24	MAY 25
4	JOC	Baden-Wurtemberg, Germany	\$30M / 5 Years	JUL 23	JAN 24	MAY 25
5	JOC	Hessen, Germany	\$75M / 5 Years	JUL 23	JAN 24	MAY 25
6	JOC	Rheinland-Pfalz, Germany	\$80M / 5 Years	JUL 23	JAN 24	MAY 25
7	JOC	BENELUX (Belgium, Netherlands, Luxembourg)	\$30M / 5 Years	JUL 23	JAN 24	MAY 25
8	MATOC	Poland	\$98M / 5 Years	MAR 23	SEP 23	MAY 25
9	MATOC	Israel Pre-Fab Elements	\$50M / 5 Years	FEB 24	APR 24	SEP 24
10	MATOC	Germany / Benelux	\$495M / 5 Years	NOV 23	APR 24	DEC 24

Construction



PROJECTED DIRECT CONSTRUCTION CONTRACTS

(MILITARY CONSTRUCTION – EDI)

Project Title	Est Contract \$	Location	Est Fiscal Year Award
Airfield Upgrades - Kecskemet	\$5-\$20M	Hungary	2024
Parallel Taxiway – Kecskemet	\$10-\$40M	Hungary	2024
Increase POL Capacity - Kecskemet	\$10-\$40M	Hungary	2024
Perimeter Fence – Rygge	\$5-\$10M	Norway	2024
Beddown Site Prep - Rygge	\$5-\$10M	Norway	2025
DABS- Rygge	\$25-\$100M	Norway	2025
Expand MSA – Rygge	\$25-\$50M	Norway	2025
Quick React Alert Fac – Rygge	\$25-\$100M	Norway	2026
Increase POL Capacity - Kuchnya / Malacky	\$10-\$40M	Slovakia	2025
Airfield Upgrades - Kuchnya / Malacky	\$1-\$5M	Slovakia	2025
Munitions Storage Area - Kuchnya / Malacky	\$25-\$100M	Slovakia	2025
Explosives/Ammo Load/Unload Apron - MK	\$20-\$50M	Romania	2024



PROJECTED DIRECT CONSTRUCTION CONTRACTS

(MILITARY CONSTRUCTION – MCA, SOF TO BH, DODEA, VARIOUS)

Project Title	Est Contract \$	Location	Est Fiscal Year Awd
Intl. School – Belgium School - SHAPE	\$10 - \$15M	Belgium	2024
Family Housing Replacement Const. - Baumholder	\$25-\$100M	Germany	2024
Operations Annex - Baumholder	\$10-\$25M	Germany	2024
Support Annex – Baumholder	\$10-\$25M	Germany	2024
Battalion Annex – Baumholder	\$10-\$25M	Germany	2024
Communications Annex - Baumholder	\$1-\$10M	Germany	2024
Joint Parachute Rigging Facility - Baumholder	\$10-\$25M	Germany	2024
Repair/Reno Dive Locker - Baumholder	\$10-\$25M	Germany	2024/25
Company Operations Facility - Baumholder	\$25-\$100M	Germany	2024
Perimeter Fence/Barriers – Baumholder	\$1-\$10M	Germany	2025
Family Housing Replacement Const. - Baumholder	\$25-\$100M	Germany	2025
New Family Housing - Chievres	\$25-\$100M	Belgium	2025
Satellite Fire Station - Spangdahlem	\$5-\$10M	Germany	2025
Smith Barracks UPH - Baumholder	\$25-\$100M	Germany	2025/26
Youth Center - SHAPE	\$25-\$100M	Belgium	2025/26
Military Working Dog Bldg – Mainz Kastel	\$5-\$10M	Germany	2025/26



PROJECTED DIRECT CONSTRUCTION CONTRACTS

(ISRAEL FMF CONTRACTS)

Project Title	Est Type	Est Contract \$	Est Awd Year
Ammunition Storage Facilities	C-Type	\$25M-\$100M	2024/25
CH53K Bed-down	C-Type	\$100M-\$250M	2025
Atlit HQ Building (INF)	MATOC	\$10M-\$25M	2025
KC46A Bed-down	C-Type	\$100M-\$250M	2024
Defense Systems Utilities	C-Type	\$100M-\$250M	2025
F-35 Beddown #2	C-Type	\$100M-\$250M	2025/26
TAMA 38	C-Type	\$100M-\$250M	2025/26



PROJECTED DIRECT CONSTRUCTION CONTRACTS

(EUCOM AOR)

Project Title	Est Contract \$	Location	Est Awd Year
1 Section 333 Project – Entry Control Point Improvement	\$1M-\$2.5M	Bulgaria	2024
1 Humanitarian Assistance Project – Maritime CCTC	\$0-\$1M	Croatia	2024
3x Humanitarian Assistance Project – School, Kindergarten, Home Care	\$0-\$1M	Estonia	2024
2x Humanitarian Assistance Projects – Nursing Home, Emergency Services Garage	\$0-\$1M	Latvia	2024
1 Humanitarian Assistance Projects - Fire and Rescue Station	\$0-\$1M	Lithuania	2024
3x Humanitarian Assistance Projects – Fire and Rescue Stations	\$0-\$1M	Armenia	2024
1 EXBS Project	\$1M-\$2.5M	Georgia	2024



PROJECTED DIRECT CONSTRUCTION CONTRACTS

(AFRICOM AOR)

Project Title	Est Contract \$	Location	Est Awd Year
2 Humanitarian Assistance Projects – school, and clinic	\$0-\$1M	South Africa	2024
2 Humanitarian Assistance Projects - schools	\$0-\$1M	Eswatini	2024
1 Humanitarian Assistance Project - clinic	\$0-\$1M	Botswana	2024
1 Humanitarian Assistance Project - hospital	\$0-\$1M	Liberia	2024
1 Humanitarian Assistance Project – perimeter fence	\$0-\$1M	Gabon	2024



PROJECTED INDIRECT CONTRACTS

(MILCON - DESIGN BID BUILD)

Project Title	Est Contract \$	Location	Est Awd Year
ORTC PH. 1.1A	\$100-\$250M	Grafenwoehr, Germany	2024/2025
ORTC PH. 1.2	\$25-\$100M	Grafenwoehr, Germany	2024/2025
ORTC PH. 1.1B	\$25-\$100M	Grafenwoehr, Germany	2024/2025
Bulk Storage Warehouse	\$1-\$10M	Germersheim, Germany	2024
Commissary	\$25-\$100M	Stuttgart, Germany	2024
Mission Training Complex	\$25-\$100M	Grafenwoehr, Germany	2024
Squad OPS/AMU	\$10-\$25M	Ramstein, Germany	2024/2025
Human Performance Training Center	\$10-\$25M	Baumholder, Germany	2024/2025
Unaccompanied Personnel Housing (Barracks)	\$25-\$100M	Ansbach, Germany	2025/2026
Low Observable/Component Repair Facility	\$10-\$25M	Spangdahlem, Germany	2025
Small Arms Range	\$10-\$25M	Baumholder, Germany	2025



PROJECTED INDIRECT CONTRACTS

(MILCON- DODEA - DESIGN BID BUILD)

Project Title	Est Contract \$	Location	Est Awd Year
Ramstein Middle School	\$100-\$250M	Ramstein, Germany	2024



CHALLENGES

- War in Ukraine, Israel/Gaza conflict, and uncertain Geopolitical/Security Environment in Europe/NATO

- Market Saturation and Interruption in Supply Chain
 - Industry in Central Europe is robust
 - Higher costs of design & construction
 - Lack of readily available subcontractors for some trades
 - Scarce & expensive raw materials
 - Logistics and shipping delays
 - High gas and fuel prices

- Inflation
 - Rising costs and long-lead times for sourcing of raw materials
 - Contractors unwilling to hold pricing for more than 60-90 days
 - Unstable subcontractor pool and subcontractor pricing
 - Managing to project budget
 - Contractors' price proposals trending toward inclusion of added risk



CHALLENGES CONTINUED

- Uncertainty of MILCON Appropriation
 - *Budget Impacts*

- Uniqueness of Europe District AOR
 - *Host Nation Relationships*
 - Germany, Italy, Belgium, Turkey, Romania, Bulgaria, Poland, Estonia, Latvia, Lithuania, Slovakia, Norway, Luxembourg, Hungary, Israel, etc.

- Cost of Doing Business Overseas
 - *Exchange rate impacted*





ITEMS OF INTEREST

- Discussion and way forward on Artificial Intelligence (AI) tools for design and construction – Industry vs. Government Limitations
- Discussion and way forward on estimating design and construction costs addressing the current challenges
- Revision to EM 385-1-1 (Safety and Health Requirements Manual) will go into effect for all solicitation on or after 15 March of 2024. Available here: <https://www.publications.usace.army.mil/>

