

## **SAME** Resources for Posts Part 2

People + Communities

Educational Content, CFPs, PDHs

SAME Foundation

**Albert Romano | Belle Febbraro | Kathy Off** 

## Meet Albert Romano, CFM, F.SAME Vice President (RVPs / Posts)

#### **About Albert**

**Grew up in:** Northern Virginia & Maryland (lived overseas in the early years...Egypt & France)

Now lives in: Mostly recently Northern Virginia and Phoenix Arizona.

Member Since: 2001

Day Job: President of AVR & Associates, LLC, (A/E Consulting)

**Favorite thing about SAME:** SAME's vision, mission and accomplishments. Also the amazing friendships formed over the years!

Fun Fact: Love playing sports of many kinds, riding motorcycles, kayaking, traveling and learning new things!





## People are our Greatest Asset!

Regional	Vice	Presid	ents

• Sources of information, support & recognition

#### National Leadership Team

• Invite to Post BOD meetings, events & activities

#### SAME National Office Staff

• Samples, referrals, sounding board, and more

## Communities of Interest (COIs)

 Specialized topics, speakers, technical expertise, national network

#### **Elected Directors**

Sources of information, SAME experience and technical knowledge

#### Academy of Fellows

 Seasoned professionals, extensive SAME experience and knowledge, technical expertise, mentoring & coaching

## **Technical COIs**

SAME	Architectural Practice		
SAME	Construction (Angie Martinez)		
SAME	Joint Engineer Contingency Operations (JECO)		
SAME	Facility Asset Management		
SAME	Geospatial Working Group		
SAME	Energy & Sustainability		
SAME	Environmental		
SAME	Health Engineering Task Force		
SAME	Resilience		
SAME	Small Business		

See appendix for list of all chairs.

## **Human Capital COIs**



College Outreach



Enlisted



Engineering & Construction Camps (Allison Cantu)



Leader Development



Membership (Bobbi Jo Lang)



STEM Outreach



Young Professionals (Tim Dahms)



**Credentialing Committee** 

See appendix for list of chairs.

## **Membership COI: Enhancing Membership Growth**

- The primary purpose of the Membership COI is to develop tools to help Posts grow their membership.
- It aims to foster greater member engagement and leadership within the Posts.

- The Membership COI enhances the overall experience of members through various initiatives.
- Encourage the membership POC at your Post to join the Membership COI for access to valuable resources.



## Communities = Value

SAME members can join as many as desired.

Encourage your Post members to joins – remember that we want members to find value in multiple places.

Another place for leadership opportunities...each have steering committees and IGE Projects that they are leading or supporting! They are *always need more people* to step into these roles, assist with sub-committees, and more.

Each has a "Post Liaison" charged with helping YOU! Reach out to them!

## **Leveraging SAME Communities for Timely Topics**

- Turn to SAME's communities for knowledgeable professionals, sharing, and resources on timely topics.
- Utilize past presentations, webpages, and Multiview newsletters as a HUGE resource for meeting and webinar content.
- Find strong abstracts submitted through CFPs, even if they were 'rejected,' for inspiration and insights.
- Network on a national scale using the DIRECTORY to find and reach out to A/E/C industry thought leaders.



## Other Community Resources

## Academy of Fellows

- Deep Pool of Experience
- Mentoring
- Leader Development
- AOF Regional POC

## Strategic Partner Orgs

- Partner with their local chapter on events!
- Technical Expertise
- Membership Growth
- See appendix for list



### **EACH OTHER!**

- Posts in your region
- Like-sized posts
- Posts with similar work, issues, agencies

## Programs Team

- Sample Calls for Presentations
- Connect the dots for IGE ideas/projects
- Brainstorm!



# Educational Content, CFPs, PDHs

Meet Belle Febbraro
SAME Associate Director, Education

#### **About Belle**

Grew up in: London, England

Now lives in: Alexandria, VA

On Staff Since: February 2010

Favorite SAME memory: Has to be the 2012 EJETS. My mum just died and I left England in awful circumstances, but it was the best conference to date.

**Fun Fact:** Met Mike Tyson outside of Gap in Chevy Chase and he asked me out on a date.



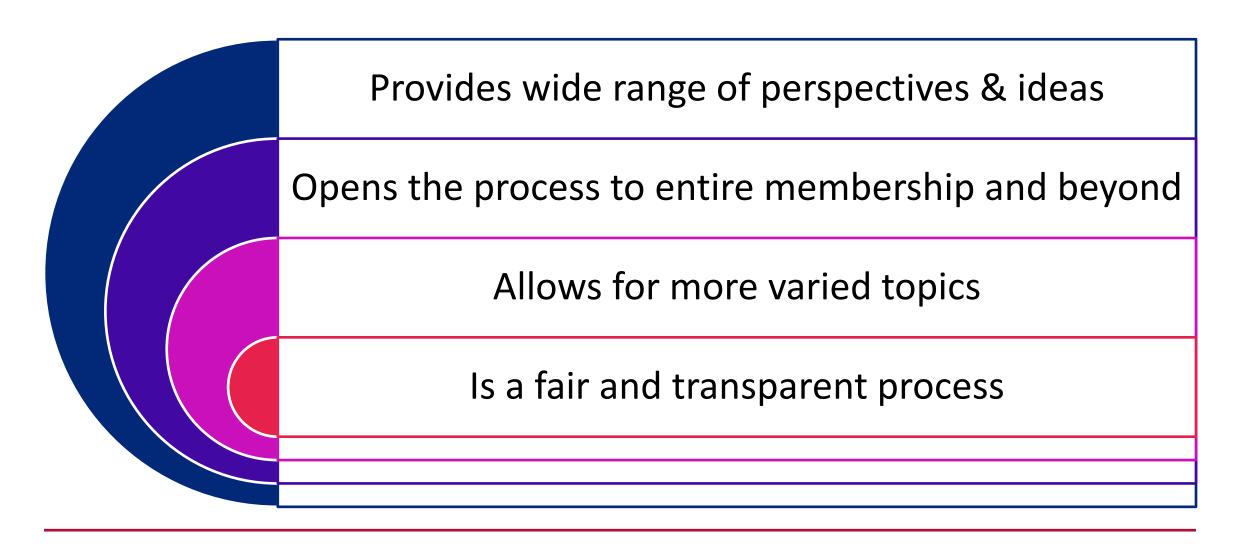
## Session Content: Do You Know?



Creating a Schedule Making sure the Content is King **Finding Speakers Allocating Moderators** Communication emails **Session Counts Posting Presentations** Offering PDH & AIA Certificates



## Why Use a Call for Presentations?





## SAME CFP Timeline

8
months
out

CFP info
available on
website/
CFP opens

6 months out CFP closes / Reviews begin 5 months out Abstracts selected / Authors notified

4 months out Session schedule set and posted to website

### Abstracts that POP!

Provides a complete, well-written description to include a catchy, compelling session title

Fits within the chosen Track

Is relevant to the A/E/C Industry

Presents innovative information, value to audience, or best practices

Explains competence of speakers as represented by their education and/or experience. All speakers are listed, preferably include a government speaker

Demonstrates level of interest to the specific conference audience



## Professional Credits at SAME National Events

#### Capital Week

- No PDH for Government Briefings
- Possible PDH for pre-/postsessions

#### **JETC**

- 1 PDH for each Education Session
- 1 AIA LU or HSW for select sessions
- No PDH for Micro Session Theater
- PDH for preconference workshops

#### SBC

- 1 PDH for Education Session
- No PDH for Micro Session Theater OR Business Opportunities
- PDH for preconference workshops

#### Webinars

- 1 PDH for most webinars
- Select webinars may have AIA credit

## How Can the SAME Education Team Support My Post?

Share Knowledge: Look at your Planned Schedule Share Materials: Documents for the CFP Process Share Resources: Speakers & Abstracts Share Value: PDHs and AIA Credits

## How Can My Post Support SAME Education?

- Promote SAME Educational Offerings: conferences, webinars, etc...
- Share Volunteer Opportunities related to JETC and SBC
- Encourage Members to submit abstracts through the CFP
  - Host a webinar of interest to your Post and invite SAME members



## QUESTIONS?



Contact the SAME National Office Team

sessions@same.org programs@same.org

Contact Albert

<u>aromano.avrassociatesllc</u>

@gmail.com



## THE SAME FOUNDATION + YOUR POST



Kathy Off

## Meet Kathy Off, PMP SAME Strategic & Stakeholder Relations

#### **About Kathy**

Grew up in: Visalia, CA

Now lives in: Alexandria, VA

On Staff Since: February 2006

**Favorite SAME memory:** making Buddy Barnes "Mr. 100" my adopted dad . AOF XC meetings at the Off Bar

Fun Fact: I like to challenge people to pull-up contests, and I like to eat dinner at 5PM (I like being on the west coast!)





## What is the Foundation?

1

The Foundation is the separate and distinct charitable arm of the Society with its own governance.

It reports directly to the Society President/Board of Directors.

2

The Foundation's purposes include charitable, educational, and scientific efforts as defined by Section 501(c)(3) of the Internal Revenue Code, specifically, to:

Foster Engineering Leadership for the Nation

The Foundation does not have members but operates with a volunteer Board of Directors.

The Society Treasurer, Executive Director, and Counsel serve as non-voting members.

Platinum Transparency 2023 Candid.





## Why do we have a Foundation?

- Foster **Engineering Leadership** and **Education** for the Nation primary programs include but are not limited to:
  - National Leader Development Program
  - National Engineering & Construction Camp Program
  - National STEM Outreach Program
- Serve the **broad objectives** of the Architectural, Engineering, and Construction (AEC) industry and other professional societies
- Support the overall strategic goals of the Society
- Attract available (broadly based) resources
- Provide an optional growth repository for Post Funds





## What can the Foundation do for Posts?



The Foundation can alleviate the burden on volunteers to manage investment and/or scholarship funds, allowing them to focus on other priorities. All funds remain the Post's Funds and continue to direct the disbursement of their own Post Charitable Funds



Potentially provide grants to Posts for programs that align with its purpose and support the SAME Strategic Plan.



## What Your Post Needs to Know

Whether a Post participates with this program is solely up to each Post.

Post Charitable Funds placed with the Foundation will remain Post funds.

While the Foundation Board may grant exceptions, placement of Post Charitable Funds with the Foundation shall be in the following minimum amounts: Small Post: \$20,000 | Medium Post: \$30,000 | Large Post: \$50,000

Investment fees and costs will be pro rata shared by the Foundation and participating Posts

The Foundation will separately track each Post's balance and will report investment returns, expenses and overall balance to each Post on a regular basis

Posts will continue to include information regarding their Post Charitable Funds on their tax filings with needed information timely provided to the participating Posts by the Foundation

The Foundation will invest and manage Post Charitable Funds in accordance with the Foundation's Investment Policy just as the Foundation manages and invests its own funds

Participating Posts will continue to direct the disbursement of their own Post Charitable Funds



## Posts Currently Investing with the Foundation

#### as of July 2024

- Albuquerque
- Buffalo
- Central VA
- Hampton Roads
- Huntsville
- Houston
- Louisiana
- Mid-Maryland
- Narragansett Bay
- NOVA
- Omaha
- Orange County
- Panama City
- Pittsburgh
- Tampa Bay

#### **Interested in Participating?**

Read and download the <u>Post Charitable</u> <u>Funds Participation Policy</u> here.



## How can a Post get a grant from the Foundation?

- Submit a resource request per the Resource Request Policy.
  - End of June Posts submit Requests for Resource Support to RVP for review and endorsement
  - July 15 RVP submits endorsed request to National Office
  - End of July Ranking & Review Committee (R2C) led by Past President and National Board members reviews all requests and creates a draft ranked allocation list for the Foundation
  - August National Executive Committee tentatively approves ranked allocation list pending Foundation grant amount and December SAME Budget approval
  - End of October R2C determines final program funding
  - **December** R2C issues Funding Memos to requestors of approved requirements.
- Requests MUST support the enduring purpose of the Foundation and the Strategic Plan. Impact and details are a must.



#### **Download the Resource Request Policy**



## Questions???

## **DONATE**



General
Questions about
the Foundation

Kathy Off

koff@same.org

Questions about investing Post funds

• Taha Seid

tseid@same.org

Questions about resource requests

- Rob Biedermann
- rbiedermann@same.org

## **Appendix**



## COI Chairs – Technical COIs

Architectural Practice	Laurie Whitney
Construction	Angie Martinez
Energy & Sustainability	Matt McCann
Environmental	Ann Ewy
Facility Asset Management	Michael Zapata
Geospatial Working Group	Scott Ensign
Health Engineering Task Force	Derick Chandler
JECO	Richard Sloop
Resilience	Patrick Hogeboom
Small Business	Sally Clark



## COI Chairs – Human Capital COIs

College Outreach	Marilyn Zenko
Enlisted	Bradley
Engineering & Construction Camps	Allison Cantu
Leader Development	Zakary Payne
Membership	Bobbi Jo Lang
STEM Outreach	Joshua Graham
Young Professionals	Tim Dahms



## Strategic Partners – Technical



## Strategic Partners – Human Capital

l	American Counci	of Engineering Companies	(ACEC)
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Combined Arms, Inc.

Diversity in Action (DIA)

Drexel University

International Code Council (ICC)

National Council of Examiners for Engineering and Surveying (NCEES)

National Society of Professional Engineers (NSPE)

NextOp

Northwestern University, McCormick School of Engineering & Applied Science

Norwich University

Nova Space

Pearson VUE

Project Management Institute (PMI)

U.S. Army Research Development and Engineering Command (RDECOM)

Veterans ASCEND

Vets2PM, LLC